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Graham D. Vinter,Gareth D. Price,David Lee

The Law and Business of International Project Finance Scott L. Hoffman,2007-10-22 This 2007 third edition continues to be a comprehensive and authoritative guide to the business, practice, law, and practical use of project finance. It covers the complete project finance structure, from conception to negotiation to debt closing, and from project difficulties to successful restructuring. The book continues to be accessible to those with little experience in project finance, while maintaining the insight and detail of previous editions that has made it a valuable reference for the experienced lawyer, manager, banker, contractor, and government official. This edition focuses on a real-world, practical approach to project finance, without the overuse of case studies and economic theory. Yet the contract forms, detailed glossary, index, and project finance bibliography make it a complete text.

The Law and Business of International Project Finance:A Resource for Governments, Sponsors, Lenders, Lawyers, and Project Participants Scott Hoffman,1998-04-21 Capital-intensive projects throughout the world--including large-scale energy, infrastructure, toll road, solid waste, and recycling projects--rely on project finance as the most important financing technique available. But the complexity of project finance requires that the practitioner predict and resolve a number of potential risks involving bankruptcy, currency, and political issues, among others, and often in emerging economies. Drawing on the author's 15-plus years of experience in all types of project finance, *The Law and Business of International Project Finance* is the first comprehensive, multi-discipline book to address these risks and their resolution and to detail each of the elements necessary for a successful project financing. Mirroring the structure of an actual project finance deal, this all-in-one handbook examines each step of the process, from the rationale for the project finance, through risk allocation and mitigation, to dispute resolution. Topics discussed include financing sources, environmental issues, bilateral and multilateral support, contract aspects and typical contract terms, project contracts as credit support, project finance loan documents, collateral documents, and permits.

The Law and Business of International Project Finance Scott Hoffman,2024-05-06

The Law and Business of International Project Finance Scott L. Hoffman,2008

International Project Finance John Dewar,2011-04-07 Providing a wide focus on financial techniques and sector coverage on an international scale, this book gives a thorough treatment of the basic principles which affect the structuring and documentation of project financings. It studies structural, legal and contractual differences between the different sectors using project financing techniques.

International Project Finance ,1979

Project Finance ,2015

International Project Finance in a Nutshell John M. Niehuss,2015 The book provides a basic introduction to the legal and financial issues that arise at each stage of a project finance transaction. It contains a comprehensive overview of the concept of project finance and includes extensive coverage of the overall legal structure of a project and the key clauses in project and financial documents. It also has chapters on project preparation, procurement, sources of finance and other financial and credit support issues, restructuring, and investment dispute settlement. The Second Edition has been substantially revised and includes new chapters and material on: the application of project finance techniques to the funding of public-private partnerships, infrastructure, and the oil and gas sector; the impact of the 2008 financial crisis on project financing; offtake contracts; and recent dispute settlement developments. The book also features useful checklists for risk analysis, due diligence, concession and loan agreement terms, credit support, tax and accounting issues, and evaluation of sources of finance.

International Project Finance Joseph Tanega,Pawan Sharma,2000 This work illustrates how project finance transactions may be accomplished from a holistic perspective, integrating finance and law as well as strategic advice on how problems may be overcome. Aimed at those responsible for putting proposals together, it follows the process of creating a project finance proposal from start to finish. It advocates a philosophy of strong entrepreneurial responsibility, setting out a standard which can be used to help proposers create a set of professional documents to the high standards required by international financial institutions. The book provides a general overview of the project finance process and helps the reader to build a working knowledge of how the different aspects are drawn together.

International Project Financing Ronald F. Sullivan,2004-01-01 International Project Financing should be required reading for anyone involved in international project finance. This work deals with the problems counsel face when negotiating and drafting agreements relating to project finance. It is designed for general use throughout the world rather than any particular country. The author provides a chapter-by-chapter analysis and discussion of each aspect of a project financing. The accompanying forms (also on CD-Rom) represent a collection of documents used by the author in actual

projects on six continents and many of the forms of the type contained in this volume are made generally available for the first time. The author weaves into every chapter examples and a discussion of particular contract provisions relevant to the topic of the chapter, as well as references to defferent examples of these provisions contained in the forms of agreement set forth at the end of the book. For lawyers practicing in the area of international project finance, International Project Financing is an invaluable reference tool.

Project Finance in Developing Countries Priscilla Anita Ahmed,Xinghai Fang,1999-01-01 This report explores the changing face of project finance in developing markets. IFC, and more recently, other multilateral, bilateral, and export credit institutions have played a strong suportive role in bringing project finance to its current volumes. This role was highlighted in 1998, when these institutions sustained flows of an estimated \$25 billion at a time when there was an abrupt decline in some types of private flows. IFC, in particular, was a pioneer of project finance in developing countries and has a unique depth of experience in this field, which spans more than 40 years in the practical implementation of some 2000 projects, many of them on a limited-recourse basis. Particularly in today's marketplace, IFC's ability to mobilize finance (both loan and equity for its own account and syndicated loans under its B-loan program), the strength of iis project appraisal capabilities, and its experience in structuring complex transactions in difficult environments have been reassuring to other participants and important to the successful financing of many projects. This report draws on IFC's experience in more than 230 greenfield projects costing upward of \$30 billion that relied on project finance on a limited-recourse basis (see Appendix A). It opens with a brief description of the major international trends in project finance over the past two decades and then turns to the essential ingredients of successful project financing.--Publisher abstract.

Project Finance Graham D. Vinter,Gareth D. Price,David Lee,2013

International Project Finance in a Nutshell@ John M. Niehuss,2020

Project Finance 1999 ,1999

Project Finance, a Legal Guide Graham D. Vinter,1995

Project Analysis and Financing Gerald Pollio,1999-03-01 Project Analysis and Financing brings together the joint disciplines of capital budgeting and project finance, detailing the key theories underpinning current best practice in these areas. This text is ideal for students of advanced undergraduate and postgraduate courses in investment analysis and project finance, as well as bankers, lawyers, project sponsors, policy makers with responsibility for raising private finance for public sector projects, contractors, project consultants and other practitioners working in the field. The book contains a wide array of case studies which illustrate the subject's key principles in action. Its thorough coverage of relevant modern finance theory, from the Capital Asset Pricing Model to real options, combined with a full range of real world examples of project finance and capital budgeting in action, acts as an excellent conceptual and practical guide to the subject.

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